


Stock Information

Stock Price HK\$ (28/12/2016)	3.25
52-week range HK\$	3.29 – 2.05
Total shares outstanding(mn)	2,218
Market capitalisation (HK\$)	7.25bn

**Queen’s Wharf Brisbane
Casino Licence Details**

Lease Term	99 years
Exclusivity period	25 years within 60 kilometers from the Brisbane CBD
No. of electronic gaming machines	2,500
No. of gaming tables	Unlimited (including electronic derivations)

Investor Relations Contact
Venus Zhao

 Head of Corporate Finance and Investor
Relations

venus.zhao@fecil.com.hk

(852) 2850 0639

I. Special Topic: Queen’s Wharf Casino licence Granted

Queensland Government Granted Queen’s Wharf Brisbane Casino licence to Destination Brisbane Consortium

On 17 October, 2016, the Queensland Government, Australia has granted a new casino licence to the Destination Brisbane Consortium, a joint venture between FEC, The Star Entertainment Group Limited (“The Star”) and Chow Tai Fook Enterprises Limited (“CTF”), for its Queen’s Wharf Brisbane project (“the Project”).

The casino licence will be issued to Destination Brisbane Consortium under which casino operations are permitted to commence upon completion of the Integrated Resort component expected to take place in 2022. FEC and CTF will each has 25% interest in the Integrated Resort Component (excluding Residential Component) and The Star will have the remaining 50% interest and will be appointed as the casino operator. The new casino licence of the Project will deliver the key operating terms for successful delivery of the Integrated Resort, which include casino licence term and the Integrated Resort precinct lease term of 99 years, a 25- year casino exclusivity period within 60 kilometres from the Brisbane CBD from commencement of operations of the new Integrated Resort, maximum approved electronic gaming machines of 2,500, and unlimited gaming tables (including electronic derivations).

The Project entails the development of an iconic world class Integrated Resort and entertainment precinct with over 1,100 premium hotel rooms and feature sky deck as well as residential development at Queen’s Wharf, Brisbane, Queensland, Australia. The Project comprises the integrated resort and the residential component encompassing a total area of approximately 9.4 hectares. The residential component consists of 3 residential towers comprising approximately 2,000 apartments. The integrated resort component includes 5 world class hotels (including Ritz-Carlton Hotel owned by The Star), high end food and commercial outlets and a casino in Brisbane’s prime waterfront district.


FEC Official WeChat




Notes Facts

Tenure	5 years
Issue Size	US\$300 Million
Coupon	3.75% p.a
Use of Proceed	Business development and general corporate purposes

II. Special Topic: The Issuance of US\$300 Million 3.75% 5-year Notes

On 8 September 2016, Far East Consortium issued US\$300 Million 3.75 percent 5-year notes due 2021("Notes") under the medium term note programme and was listed on Hong Kong Stock Exchange on 9 September 2016. The Notes Issue will extend the debt maturity profile of FEC.

FEC has also published its first four months of FY2017 pre-sales on 26 August in the announcement for the proposed issuance of the Notes that the Group has recorded pre-sales (adjusted for foreign exchange movement) of HK\$3.9 billion for the period from 1 April 2016 to 31 July 2016, with cumulative pre-sales reaching a record high HK\$9.8 billion as at 31 July 2016, having recognised HK\$1.0 billion as revenue and another HK\$0.6 billion as disposal of investment properties for the same period.

III. Special Topic: Rebranding of Cosmopolitan Hotel Hong Kong



With a new face unveiling, the Cosmopolitan Hotel Hong Kong is excited to announce that it has been rebranded as Dorsett Wanchai Hong Kong on October 29, 2016. To celebrate its rebranding, the hotel has a bright new look, with top-to-bottom renovation for all its guestrooms, lobby, and other facilities, in order to deliver a refreshing new accommodation experience to the discerning traveler, be it for business, family, or leisure.



Dorsett Wanchai Hong Kong (after renovation)



Ms Winnie Chiu, President of Dorsett Hospitality International(middle), Ms Anita Chan, General Manager of Dorsett Wanchai, Hong Kong (the 5th from the right) and Dorsett Wanchai Staff

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III. Media Room: Euromoney’s “Best Managed Company in Asia”

On 19 September 2016, FEC was honored to be awarded as the “Best Managed Company in Asia in the Real-Estate Category” in Euromoney’s “Best Managed Companies Survey 2016”, demonstrating that FEC is highly recognized by the international capital market.

First published in 1969, Euromoney is committed to provide authoritative sources of information for capital markets. Its Annual Best Managed Companies ranking is based on a survey of market analysts at leading banks and research institutes around the world. Respondents were asked to nominate the top three listed companies in each region, taking into account the following factors when making their choices : (I) most convincing and coherent business strategy, (II) Best system of corporate governance, (III) most accessible senior management, (IV) most transparent financial accounts, (V) Best for shareholder value and (VI) most useful and informative website.

Tan Sri Dato’ David Chiu, Chairman of FEC said: “Being voted as the ‘Best Managed Company in Asia in the Real-Estate Category’ is indeed a great encouragement to us. Among others, there are three important attributes that lead us to be the best managed company, namely, having a right business strategy and model, providing an environment where employees work happily and productively, and providing shareholder value through net asset enhancement and consistent dividend payment. Having developed from a family company to an international enterprise, FEC has not only developed multi-billion projects, but it has also built up good experiences, reputation and relationships with its stakeholders. We will continue to pursue sustainable growth, create long term value for our stakeholders and contribute to the society as a whole.



Mr. Andrew Rashbass, CEO of Euromoney, presented the award to Tan Sri Dato’ David Chiu, Chairman of Far East Consortium International Ltd.

IV. Awards

2016 Awards	Organisation
Best Managed Company in Asia in the Real-Estate Category	Euromoney
Silver Award (Traditional Annual Report) - Real Estate Integrated Development & Investment	30th International ARC Awards
Bronze Award (Written Text) - Real Estate Integrated Development & Investment	30th International ARC Awards
Best Listed Company	China Financial Market
Top Eight Best at Corporate Social Responsibility	FinanceAsia
Best IR Company (Small Cap)	HKIRA
The Silver Award - Real Estate/REIT	2015 LACP Vision awards
The Bronze Award - Consumer Services - Hotels/Restaurants/Leisure	2015 LACP Vision awards
The Top 80 Annual Reports in the Asia - Pacific Region	2015 LACP Vision awards
The Top 50 Chinese Annual Reports of 2015	2015 LACP Vision awards
All – Asia (ex – Japan) Executive Team rankings Top 3 Best Investor Relations Professional – Ms. Venus Zhao in 2016	Institutional Investor Magazine
The Asset Corporate Awards 2016 – Gold Award (Governance, Social Responsibility, Environmental Responsibility and Investor Relations)	The Asset
Activism/Cause Marketing in Video Category – Gold Award	iNOVA Awards 2016
Virtual Conference in Marketing Category – Silver Award	iNOVA Awards 2016
Corporate Website Category – Bronze Award	iNOVA Awards 2016
Best Overall Investor Relations (small & mid-cap)	IR Magazine
Best in Sector: Real Estate	IR Magazine
No. 1 Best Investor Relations Officer (small & mid cap) – Ms. Venus Zhao	IR Magazine



V. Upcoming Investor Relations Activities

Date	Organiser	Activities	Venue
24 – 25 Nov 2016	CIMB	Post Results NDR	Hong Kong
25, 28 Nov 2016	DBS Vickers	Post Results NDR	Hong Kong
28 – 29 Nov 2016	AMTD	Post Results NDR	Hong Kong
29 Nov 2016	Gelonghui	Investor Conference	Beijing
7 – 9 Dec 2016	CLSA	Australia NDR	Sydney Melbourne
30 Dec 2016	Gelonghui	Investor Conference	Guangzhou
5 Jan 2017	DBS	Investor Conference	DBS
9 – 11 Jan 2016	Deutsche Bank	Investor Conference	Beijing
12 Jan 2017	Gelonghui	Investor Conference	Guangzhou
16 – 27 Jan 2017	CCBI/DBS Vickers/CIBC	Post Results NDR	USA/Canada

V. Company Profile

About Far East Consortium International Limited

Far East Consortium International Limited has been listed on the Hong Kong Stock Exchange since 1972 (HKEx stock code: 35). FEC is mainly engaged in property development and investment, hotel operation and management, as well as car park and facilities management. FEC adopts diversified regional strategy and the “Chinese Wallet” strategy with business covering Hong Kong, Mainland China, Australia, Malaysia, Singapore, the United Kingdom and New Zealand.

The preliminary figures disclosed above are subject to change and may differ from those appear in audited and unaudited financial statements of FEC to be published on yearly and half-yearly basis. As such they are strictly for information only and not for any other purpose. Investors are advised not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities of the Company. Any investor who is in doubt is advised to seek advice from professional advisor.